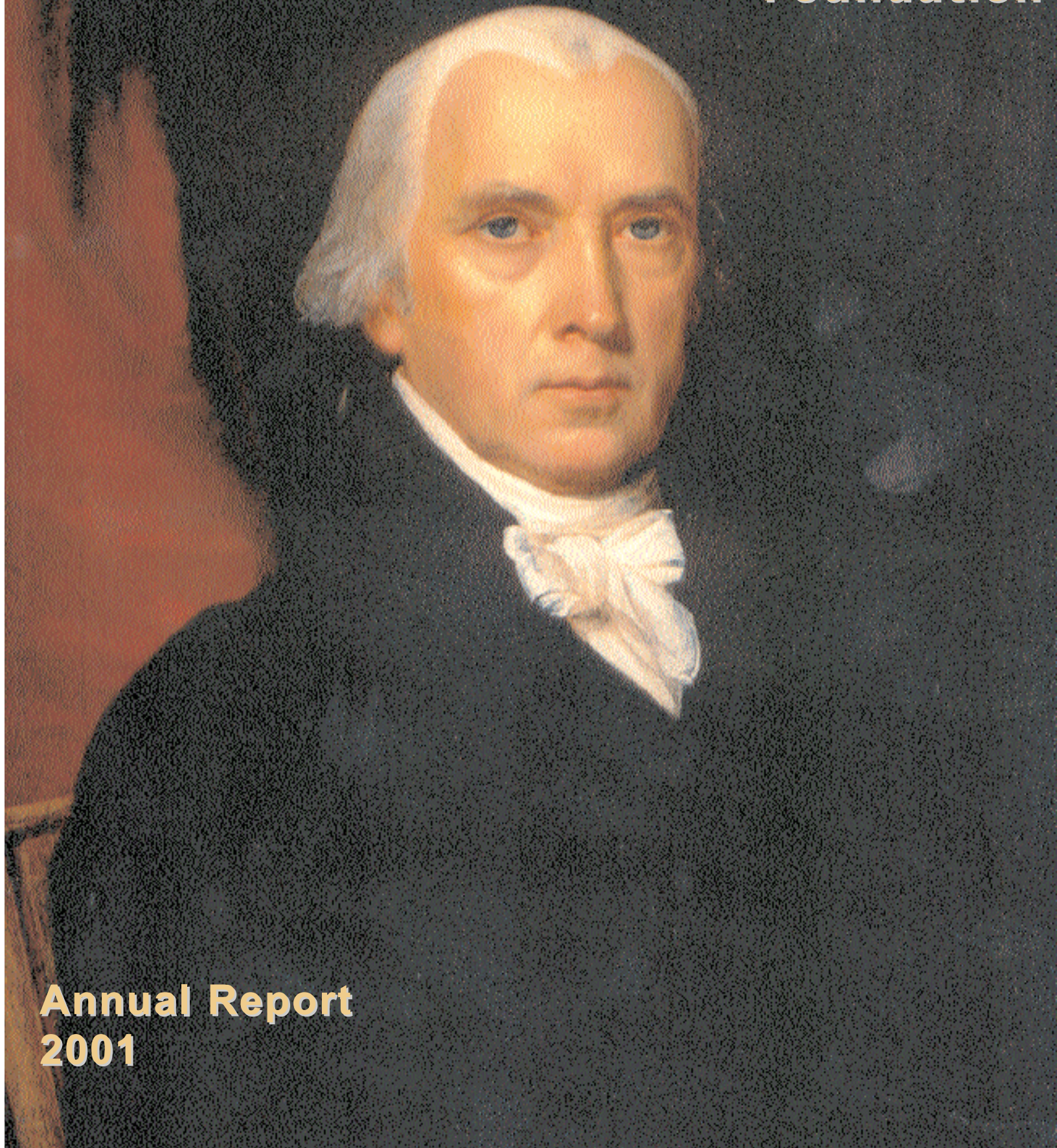
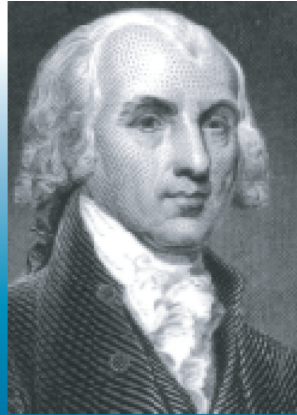


JAMES MADISON

**Memorial Fellowship
Foundation**



**Annual Report
2001**



James Madison Jr.

JAMES MADISON
MEMORIAL FELLOWSHIP
FOUNDATION

2000 K Street, N.W.
Suite 303
Washington, D.C. 20006

202-653-8700

internet: www.jamesmadison.com

to request a fellowship application, please contact

James Madison Fellowship Program
P.O. Box 4030
Iowa City, Iowa 52243
toll free: 800-525-6928
e-mail: madison@act.org

James Madison Memorial Fellowship Foundation

2001 Annual Report



Garden Temple at Montpelier

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President's Letter



Probably no event since Pearl Harbor has affected the outlook of the American people to the extent of those events on September 11, 2001. Terrorism has a depth of evil unmatched in most conventional wars. For Americans, that depth is related to the effect on our homes, our families, our personal safety, our freedom to travel and our peace of mind. Terrorists, if they could, would restrict our freedoms under the Bill of Rights such as speech, religion, press and assembly. The President says that this attack is a declaration of war and the Presidency and the Congress are viewing it in that way.

The importance and value of having constitutional scholars teaching in our secondary school social studies classrooms has never been greater. Our youth are seeing that freedom is a precious thing, bought with patriot's blood in previous generations, that may need to be fought for again in their own generation. The over six hundred James Madison teacher/scholars teaching in secondary schools throughout the nation are in a unique position to make our history and our Constitution come alive to their students against the background of the "war on terrorism." Our Board of Trustees and our private donors wish our James Madison Fellows "fair winds and following seas" in their classrooms as they teach of our freedoms and our great Constitution.

A handwritten signature in purple ink that reads "Paul A. Yost, Jr." The signature is fluid and cursive, with a large, stylized initial 'P'.

Paul A. Yost, Jr.
Admiral USCG (Ret.)
President

Education Programs

James Madison Fellowships

Fellowship awards constitute the core of the Foundation's programs. The Foundation conducts an annual nationwide competition to select James Madison Fellows. Fellows are selected for their academic achievements and for their desire to be more knowledgeable secondary school teachers of social studies and American history and government.

Fellows must have demonstrated an interest in pursuing a course of graduate study which emphasizes the Constitution and Bill of Rights and have demonstrated a willingness to devote themselves to teaching and to civic responsibility. The Foundation annually selects at least one James Madison Fellow from each state, the District of Columbia, and the Commonwealth of Puerto Rico, and considered as a single entity, Guam, the Virgin Islands, American Samoa, the Trust Territories of the Pacific Islands, and the Commonwealth of the Northern Marianas in which there are at least two resident applicants who meet the minimum criteria. An independent review committee appointed by the Foundation evaluates all valid applications and recommends to the Foundation, for appointment as James Madison Fellows, at least one outstanding applicant from each state. James Madison Fellowships are awarded to master's degree candidates as follows:

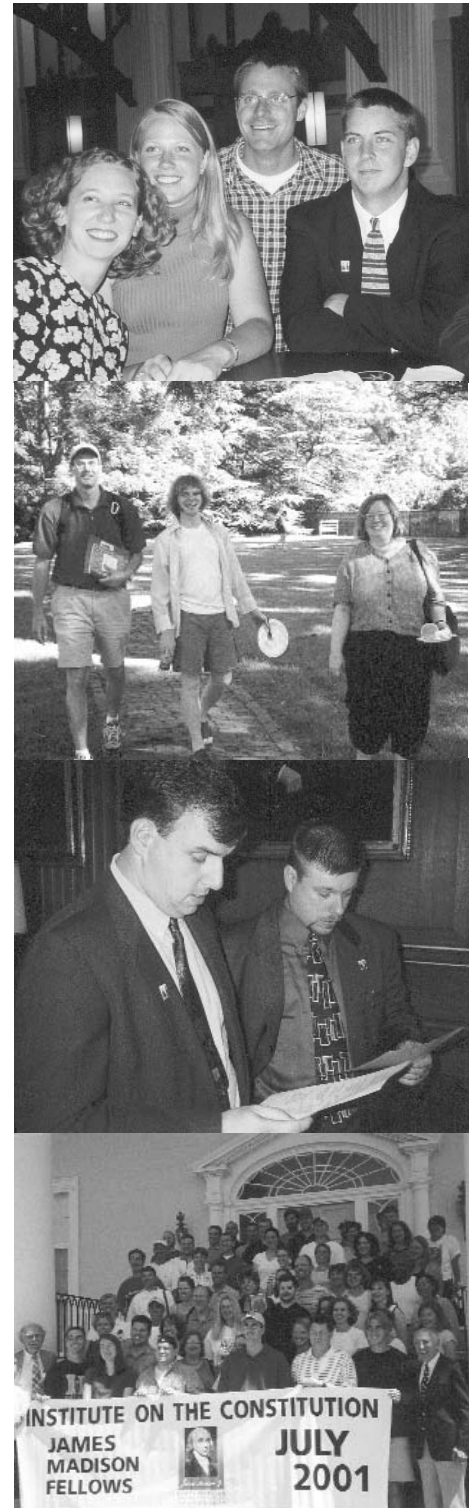
Junior Fellowships are awarded to college seniors and graduates who wish to become secondary school teachers of American history,

American government, or social studies for full-time graduate study toward a master's degree. Junior Fellows are eligible for a maximum stipend of up to \$24,000 prorated over the period of study. In no case can the stipend exceed \$12,000 for each year of study.

Senior Fellowships are awarded to experienced secondary school teachers for part-time graduate study toward a master's degree during summer session or in evening and weekend programs. Financial support for Senior Fellows is limited to five calendar years and up to a maximum stipend of \$24,000 prorated over the period of study.

Fellowship recipients may attend any accredited university in the United States with a master's degree program offering courses or training that emphasize the origins, principles, and development of the Constitution and its comparison with constitutions and histories of other forms of government. The Foundation reviews each Fellow's proposed course of study for an appropriate balance of constitutional subject matter and other courses based on the Fellow's goals and background.

All James Madison Fellows must agree to teach full time in secondary school for at least one year for each year of assistance. If this requirement is not met, the recipient must reimburse the Foundation for all financial assistance plus interest. The Foundation strongly encourages Fellows to teach in their home states when they complete their education.



2001 Fellowship Program

2001 James Madison Fellows

The Foundation conducted its ninth nationwide competition for fellowships during the spring of 2001. From eligible applicants, 63 individuals were selected as James Madison Fellows. Funding from private donors allowed the Foundation to award additional fellowships in several states.

The following individuals served as members of the 2001 Fellow Selection Committee that independently evaluated each application and recommended to the Foundation those who should be awarded James Madison Fellowships:

Dr. Roberta Sue Alexander

Professor of History
University of Dayton
Dayton, Ohio

Dr. Jan Lewis

Professor
Rutgers University
Maplewood, New Jersey

Dr. Stephen G. Bragaw

Assistant Professor of Government
Sweet Briar College
Sweet Briar, Virginia

Dr. Linda Przybyzewski

Associate Professor of History
University of Cincinnati
Cincinnati, Ohio

Dr. Paul A. Cimbala

Professor of History
Fordham University
New York, New York

Ms. Jan C. Reisenauer

Teacher, 1995 James Madison Fellow
Century High School
Bismark, North Dakota

Mr. Kenneth J. Garnham

Teacher, 1993 James Madison Fellow
Bow High School
Bow, New Hampshire

Dr. Jeffrey Sikkenga

Professor of Political Science
Ashland University
Ashland, Ohio

Ms. Claire M. Griffin

Teacher, 1992 James Madison Fellow
Sacred Hearts Academy
Kaneohe, HI

Mr. George A. Thomson

Teacher, 1995 James Madison Fellow
Nogales High School
Nogales, Arizona

Mr. Fred Lamora

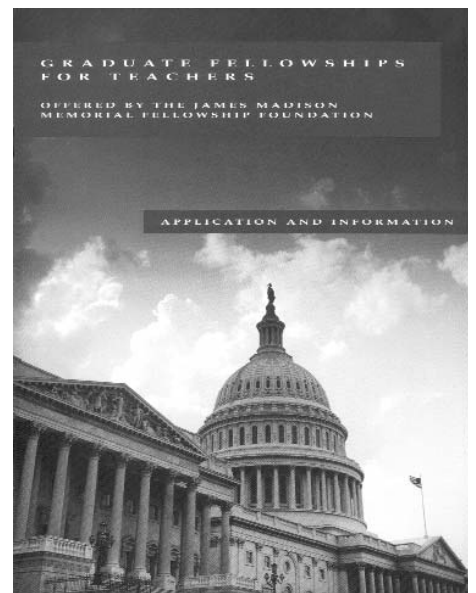
Teacher, 1996 James Madison Fellow
Casa Roble High School
Orangevale, CA

Ms. Lynnette V. Wallace

Teacher, 1996 James Madison Fellow
Canterbury School
Fort Wayne, Indiana



Selection Committee Member, Jan C. Reisenauer.



Fellowship Application.

2001 Fellowship Awardees

Senior Fellows (current teachers)

(Listed by state of legal residence, name, and school)

Alaska	Kent R. Isakson	A J Dimond High School; Anchorage, AK
Arizona	Lesle K. Cleary	Heritage Middle School; Chino Valley, AZ
Arizona	Martha G. Taylor	Doolen Middle School; Tucson, AZ
California	Christine R. Madsen	Oakwood School; North Hollywood, CA
California	Gary L. Peters	Morro Bay High School; Morro Bay, CA
Colorado	Helen C. Martin	Moffat Jr-Sr High School; Moffat, CO
Connecticut	Beth J. Rittenband	Enfield High School; Enfield, CT
Delaware	Katherine E. Bird	Epworth Christian School; Laurel, DE
D.C.	Mark F. McManmon	Gonzaga College High School; Washington, DC
Florida	Thomas W. Glaser	School For Advanced Studies; Miami, FL
Florida	Joseph K. Young	American School of Brasilia; Brasilia, DF, Brazil
Georgia	William J. G. Mundell	Episcopal Day School; Augusta, GA
Hawaii	Donald N. Memmer, Jr.	Hilo High School; Hilo, HI
Idaho	Korri D. Kinney	Meridian Academy; Meridian, ID
Illinois	Nora K. Flynn	Xiaoshi Middle School; Zhejiang, China
Indiana	Michael T. Berry	Brownsburg Junior High School; Brownsburg, IN
Iowa	Aiddy K. Phomvisay	Ames High School; Ames, IA
Kansas	Christopher S. Kemp	Wichita High School Heights; Wichita, KS
Kentucky	Kym M. Combs	Our Lady of Mount Carmel; Louisville, KY
Louisiana	Karen J. Rabalais	Southside Junior High School; Denham Springs, LA
Maine	Susan D. Parshley	Newmarket High School; Newmarket, NH
Maryland	Natasha E. Myers	Silver Spring International Middle School; Silver Spring, MD
Massachusetts	Roger L. Desrosiers	Millbury Jr-Sr High School; Millbury, MA
Massachusetts	Sherrill R. Neilsen	Needham High School; Needham, MA
Minnesota	Karen M. Escamilla	Brooklyn Center High School; Brooklyn Center, MN
Nebraska	Daria Anderson Faden	Potter-Dix High School; Potter, NE
New Hampshire	Matthew J. Krogman	Gilford Middle High School; Gilford, NH
New Jersey	John J. Baxter	Princeton High School; Princeton, NJ
New Jersey	Meghan M. O'Brien	Cathedral High School; New York, NY
New Mexico	Erik G. Peterson	La Cueva High School; Albuquerque, NM
New York	Alonna S. Haseltine	Keene Central School; Keene Valley, NY
North Carolina	Brian J. Verde	Parkwood High School; Monroe, NC
North Dakota	Gregg W. Schmidt	Century High School; Bismarck, ND
Ohio	Curtis A. Hansen	Bishop Hartley High School; Columbus, OH
Oregon	Vicki L. Mashos	North Salem High School; Salem, OR
Rhode Island	William M. Young	Block Island School; Block Island, RI
South Carolina	Jennifer M. Bratsafolis	Hilton Head Preparatory School; Hilton Head Island, SC
South Dakota	Rebecca A. Kelley	Washington High School; Sioux Falls, SD
Texas	Cynthia A. Boyle	Fossil Hill Middle School; Fort Worth, TX
Texas	Nathan T. McCann	Keystone School; San Antonio, TX
Texas	Rebecca E. Ramsey	Douglas MacArthur High School; Decatur, TX
Utah	James S. Hodges	Brighton High School; Salt Lake City, UT
Vermont	Bonnie L. Duke	Montpelier High School; Montpelier, VT
Washington	Wendy E. Ewbank	Madrona School; Edmonds, WA
Wisconsin	Shawn P. Healy	North High School; Sheboygan, WI
Wyoming	Shannon D. Hall	Johnson Junior High School; Cheyenne, WY

2001 Fellowship Awardees continued

Junior Fellowships (Prospective Teachers)

(Listed by state of legal residence, name, and undergraduate college)

Alabama	Perry A. Dillard	Faulkner University; Montgomery, AL
Arkansas	Korienne D. Barnes	University of Arkansas-Fayetteville; Fayetteville, AR
D.C.	Christopher A. Magnuson	American University; Washington, DC
Guam	Vanessa C. Torres	Amherst College; Amherst, MA
Michigan	Karen E. Cullen	Wayne State University; Detroit, MI
Mississippi	Brandi W. Bishop	Mississippi State University; Mississippi State, MS
Missouri	Meredith R. Boyt	Truman State University; Kirksville, MO
Montana	Heidi A. Broadbent	Montana State University; Bozeman, MT
Nevada	Michael P. Bowers	University of Nevada-Reno; Reno, NV
North Carolina	Frank W. Schneider	University of North Carolina-Greensboro; Greensboro, NC
Oklahoma	Rachel A. Culp	Northeastern State University; Tahlequah, OK
Pennsylvania	Shannon K. Tyburczy	Lafayette College; Easton, PA
Texas	Michael S. Bell	Norfolk State University; Norfolk, VA
Virginia	Michael C. Rorie	Duke University; Durham, NC
West Virginia	Laura L. Wolfe	Bethany College; Bethany, WV

Ms. Cleary's fellowship, "The Fellow's Fellowship," is funded by contributions from current and alumni James Madison Fellows.

Ms. Madsen's fellowship, the Henry Salvatori-James Madison Fellowship, is endowed by the Henry Salvatori Foundation of Los Angeles, California.

Mr. Glaser's fellowship, the J. Seward Johnson, Sr.-James Madison Fellowship, is endowed by the Atlantic Foundation of Princeton, New Jersey.

Mr. Baxter's fellowship, the Fairleigh S. Dickinson, Jr.-James Madison Fellowship, is endowed by the Fairleigh S. Dickinson, Jr. Foundation, Inc. of Roseland, New Jersey.

Mr. Peterson's Fellowship is funded by an anonymous foundation from New Mexico.

Ms. Boyle's fellowship is funded by the Hatton W. Sumners Foundation of Dallas, Texas.

Mr. McCann's fellowship is funded by the Rockwell Fund, Inc. of Houston, Texas.

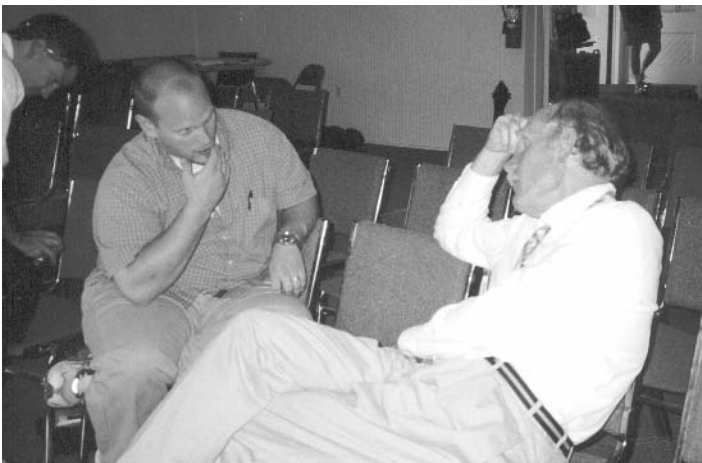
Mr. Ramsey's fellowship is funded by the Hatton W. Sumners Foundation of Dallas, Texas.



2001 Summer Institute on the Constitution



The Institute is held annually on the campus of Georgetown University.



Professor Herman Belz speaking informally with Summer Institute Participant Paul Schneider '00, (WA).

The 2001 Summer Institute on the Constitution was held from July 2, 2001 to July 27, 2001. A total of 54 James Madison Fellows, representing nearly every state, attended the Institute. One of the participants came from Havana, Cuba.

The Institute took place on the campus of Georgetown University and was the seventh annual Institute held by the Foundation. This was fifth Institute held at Georgetown University. Georgetown University awarded six graduate credits to each participant.

The Foundation created the Summer Institute program to assure that each James Madison Fellow had a solid grounding in the history, framing, ratification and principles of the U.S. Constitution. It is intended that each Fellow will take this newfound knowledge into his or her classroom.

The course offered at the Institute was History 520-10, "Foundations of American Constitutionalism." The course examined in depth the intellectual, cultural, social, and political context of the creation of constitutional government in the American colonies and in the American Republic during and after the Revolution. The course blended perspectives of history and political science as participating Fellows engaged in close study of contemporary source materials such as the debates in the Constitutional Convention, *The Federalist*, and Antifederalist writings, as well as the best current scholarship on the subject. (The 2001 syllabus is attached).

Each academic day began with a one and one half-hour lecture given by one of the four Institute professors. Following the lecture and a brief break, the group divided into four discussion groups where the daily assigned readings were examined in detail. Following the discussion

groups, everyone rejoined to have lunch in a private dining room. During lunch, informal discussion continued between the Fellows and the professors.

The Institute included tours of historic sites associated with the founding period, specifically Mt. Vernon, Monticello, and Montpelier. Course lectures were given at these sites. One day was spent at the Supreme Court where Associate Justice Anthony Kennedy addressed the Fellows about the Supreme Court and the judiciary. Professor Edward Smith of the American University gave special tours of Arlington Cemetery, the African American Presence in Washington, D.C., and Capitol Hill.

The Fellow's academic progress was evaluated through three written examinations. Fellows were also evaluated on class participation. Every participant in the 2001 Institute completed the course successfully.

The Foundation staff handled all administrative aspects of the Institute including working with the University on housing and food services. Additionally, the staff worked with individual Fellows in handling personal issues that may have arisen.

The course was directed and taught by Dr. Herman Belz, the Foundation's Academic Advisor and Professor of History at the University of Maryland and Adjunct Professor of History at Georgetown University. Dr. Whitman H. Ridgway, Associate Professor of History at the University of Maryland, and Dr. Jerome Hanus, a Professor of Political Science at the American University assisted Dr. Belz. The seats held by Professor Ridgway and Professor Hanus are endowed by the Atlantic Foundation. The fourth professor (and new to the Foundation) was Dr. Suzette Hemberger, an independent scholar.



Summer Institute Instructors (left to right) Herman Belz, Suzette Hemberger, Whitman Ridgway, Jerome Hanus.



Melinda Warncke '00 (IL) and Jennifer Nicholas '00 (UT) touring Mt. Vernon.

Communication to the Fellows

The Foundation publishes a newsletter, *Madison Notes*, which is distributed to all James Madison Fellows, as well as to friends and associates of the Foundation. This publication is intended to convey news about the Foundation, about the Fellows, and about developments related to teaching and scholarship on the Constitution.

Each year the Foundation publishes an updated “**Fellows Directory**” which is distributed to each Fellow.

The Foundation also operates a home page on the internet to help publicize the program and to communicate with James Madison Fellows. The Foundation’s internet address is: <http://www.jamesmadison.com>.



2001 Symposium speakers: (from left to right) Professor Rosemarie Zagarrri, Professor Jack Rakove, and Professor Herman Belz, Moderator.

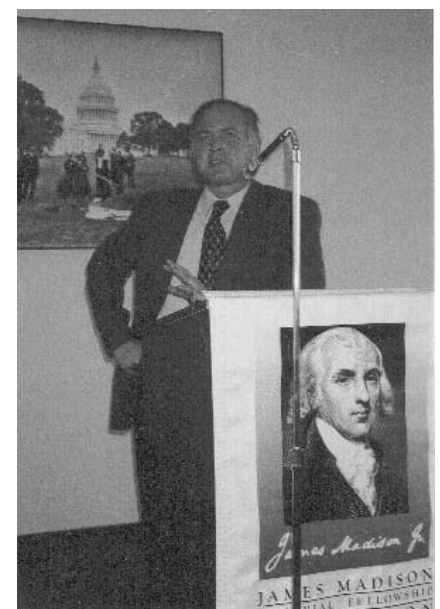
2001 James Madison Symposium

The annual James Madison Symposium is held so that James Madison Fellows can further their scholarship on the Constitution and renew acquaintances in the process. The 2001 Symposium was held on July 16, 2001 in the Hart Senate Office Building on Capitol Hill. The topic of the 2001 Symposium was "Reading Madison’s Mind."

The Foundation invited Professor Jack Rakove of Stanford University to lecture on this subject. Professor Rakove gave a 30 minute lecture, followed by a response delivered by Professor Rosemarie Zagarrri of George Mason University. Dr. Herman Belz, the Foundation’s Academic Advisor acted as moderator. Professor Belz invited questions to the

panel from the audience. Following the Symposium, the Foundation hosted a reception.

The Symposium was attended by all of the James Madison Fellows participating in the 2001 Summer Institute. In addition, a large number of alumni Fellows traveled to Washington, D.C. for the Symposium. Faculty members of local university history departments and congressional staff members were also in attendance.



Stanford Professor Jack Rakove, guest speaker at the Symposium.

Development

The Foundation is currently able, through income from its endowment and from gifts received or promised, to offer at least one domestic fellowship in each state perpetually. It is the desire of the Foundation's board to award a minimum of two fellowships in each state annually. The Foundation has now begun to implement this plan in the most populous states.

Since the Foundation endowment covers all overhead and administrative costs, each donation to the Foundation is devoted solely and directly to funding the graduate study of experienced and aspiring teachers. Donations may be directed to the support of fellowships in particular states or for fellowships in a national pool--all of which are selected according to the consistent criteria and standards governing the Foundation's selection process.

Donations and Contributions

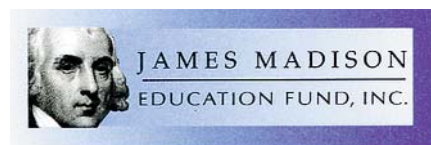
During FY 2000, the Foundation's programs operated with the support of grants, contributions or endowment support received for the fellowships and the Summer Institute on the Constitution from the following:

The Atlantic Foundation
The Lynde & Harry Bradley Foundation
The Charleston Mint
Fairleigh S. Dickinson, Jr. Foundation, Inc.
Federal Employees Workplace Campaign
Harbor Branch Oceanographic Institute, Inc.
Rockwell Fund, Inc.
The Henry Salvatori Foundation
William & Jane Schloss Family Foundation
Hatton W. Sumners Foundation
Anonymous Foundation, New Mexico



James Madison-Bill of Rights Commemorative Coins

A special series of commemorative coins honoring James Madison and the Bill of Rights was authorized by Congress and minted by the United States Mint in 1993. Surcharges, added to the retail price of the coins, were provided to the Foundation's endowment. In recognition of the large amount of funds raised by the sale of the coins, the Foundation acknowledges its gratitude to the coin collectors of America who purchased these coins in support of the education programs of the Foundation and offers this acknowledgement in each annual report.



James Madison Education Fund, Inc.

The James Madison Education Fund, Inc. is an independent not-for-profit organization created to support the goals of the James Madison Memorial Fellowship Foundation. The Fund periodically grants to the Foundation funds to pay for programs offered by the Foundation. As of September 30, 2000, the Fund had assets of \$5,951,050.

James Madison Memorial Fellowship Foundation FY2001 (September 30, 2001)

Balance Sheet

<u>Assets</u>		<u>Liabilities</u>	
Undisbursed Balance		Current Liabilities	
U.S. Treasury Account	(\$83,727)	Accounts Payable	<u>\$38,182</u>
		Total Current Liabilities	\$38,182
Accounts Receivable		Equity (see note 4)	
Imprest Fund	\$800	Beginning Balance	\$38,171,582
Receivables	33,364	Net Change (loss)	<u>(849,373)</u>
Interest on Investments	<u>135,145</u>	Total Equity	\$37,322,209
Total Current Assets	\$85,582		
Fixed Assets			
Long-term Investments (Treasuries)	<u>\$37,274,809</u>		
Total Net Fixed Assets	\$37,274,809		
Total Assets (note 2)	<u>\$37,360,391</u>	Total Liabilities & Equity	<u>\$37,360,391</u>

Income and Expense Statement

Income:		Expenses:	
Interest on Investments	<u>\$2,494,937</u>	Fellowship Expense	\$1,777,020
Total Income	<u>\$2,494,937</u>	Operating Expenses (rent, salaries, etc.)	551,576
		Fund Raising Expense	15,714
		Grant to Education Fund	<u>1,000,000</u>
		Total Expenses	<u>\$3,344,310</u>
		Net Income (loss)	<u>(\$849,373)</u>

Note 1: The Foundation has an estimated funding commitment of \$4,452,000 to support the 371 fellowships that have been awarded. The recipients of these fellowships are currently taking graduate course work.

Note 2: An independent, not-for-profit organization, The James Madison Education Fund, Inc. provides additional financial support for the education programs of the Foundation. The total assets of the Fund on September 30, 2001 were \$5,459,371. This includes a 2001 program grant of \$1million from the Foundation Trust.

Note 3: The private gifts to the James Madison Education Fund during the period were \$289,234.

Note 4: Equity amounts reflect adjustments made by our GSA accountants and to reflect a grant to the James Madison Education Fund of \$5 million in FY00.

Governance

The Foundation is governed by a Board of Trustees consisting of thirteen members. Twelve--two members of the Senate, two members of the House of Representatives, two members of the federal judiciary, one governor, two members of the general public and three members of the academic community--are appointed for six-year terms by the President of the United States. The Secretary of Education serves as an ex officio member. With the exception of the federal judges and Secretary of Education, board membership is evenly divided between political parties.



Edward M. Kennedy
Chairman
U. S. Senator, MA



Orrin G. Hatch
Treasurer
U.S. Senator, UT



Louise L. Stevenson
Professor
Franklin &
Marshall College
Lancaster, PA



Wayne Allard
U.S. Senator, CO



A.E. Dick Howard
Professor
University of
Virginia
Charlottesville, VA



Jose' Cabranes
Judge, U.S. Court
of Appeals
2nd Circuit
New Haven, CT



Norman Sisisky
U.S. Congressman,
VA
deceased 3-29-01



Marc R. Pacheco
State Senator
State of
Massachusetts
Taunton, MA



Alan G. Lowy
Lowy Enterprises
Encino, CA



Morris S. Arnold
Judge, U.S. Court
of Appeals
8th Circuit
Little Rock, AR



Rod Paige
Secretary of
Education
Ex Officio



David O. Bickart
Counsel
Kaye, Scholer,
Fierman, Hays &
Handler

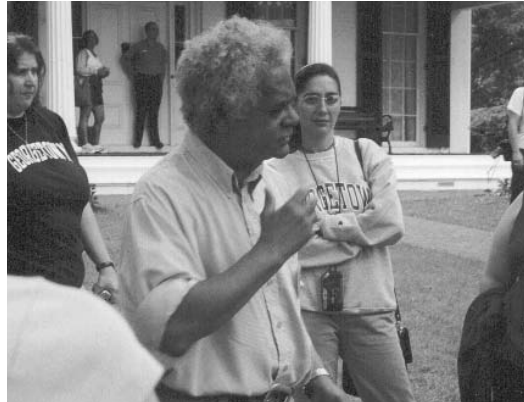


Board of Trustees Meeting.

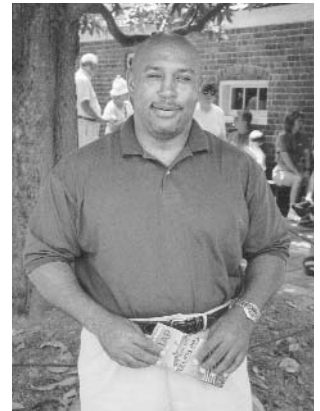
James Madison Fellows



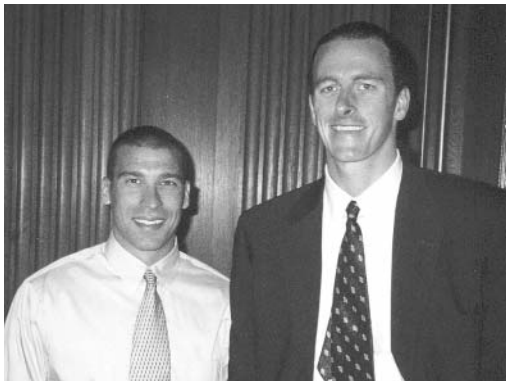
Jennifer A. Souder '00 (MA)



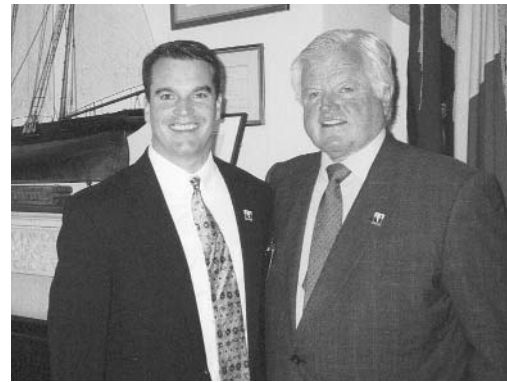
Professor Edward Smith with Fellows at the Frederick A. Douglas Home.



Samuel R. Jackson, '98 (GA) at Mt. Vernon.



2001 Congressional Fellows Samuel J. Tombarelli, '97 (NH) and Peter R. Wright '97 (ME).



Erich Carroll, '00 (MA) and Foundation Chairman Edward M. Kennedy.



Jayne E. Serna '00 (TX) and Genette B. Westbrook '00 (TX).



Fellows at Monticello.



Jerome J. Richter, '00 ND.

Foundation Staff

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President

Herman Belz
Academic Advisor to the President

Norma J. Claytor
Special Assistant and Office Manager

Lewis F. Larsen
Vice President and Director of Programs

Sheila Osbourne
Academic Assistant

Elizabeth G. Ray
Program Analyst

Stephen W. Weiss
Director of Administration and Finance

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202-653-6045 *fax*

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P.O. Box 4030
Iowa City, Iowa 52243-4030

1-800-525-6928
1-319-337-1204 (Fax)
e-mail: madison@act.org